

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended : **31st MARCH, 2015** Date

2 ISIN : **INE079N01019**

3 Face Value : **10/-**

4 Name of the Company: **SHRI KALYAN HOLDINGS LTD.**

5 Registered Office Address **Saptashrungi Apartment, F.No.1, Ground Floor, Plot No.282 A & 285 Sarsole (C.E.S), Sector- 6, Nerul (West), Navi Mumbai, Maharashtra 400706**

6 Correspondence Address **B-19 Lal Bahadur Nagar (East), Behind Kesar Kothi, J.L.N. Marg,**

7 Telephone & Fax Nos. **Jaipur 302017 (Rajasthan)**

8 Email address **0141- 2554270 ; 0141-2546420**

Shrikalyan25@hotmail.com

9 Names of the Stock Exchanges where the company's securities are listed: **BSE**

	Number of shares	% of Total Issued Capital
10 Issued Capital	99,74,500	100.00
11 Listed Capital (Exchange-wise) (as per company records)	99,74,500	100.00

12 Held in dematerialised form in CDSL	94,90,600	95.15
13 Held in dematerialised form in NSDL	71,000	0.71
14 Physical	4,12,900	4.14

15 Total No. of shares (12+13+14) **99,74,500**

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): **N.A.**

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NOT APPLICABLE						

* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



V.M. & ASSOCIATES
COMPANY SECRETARIES

403, 'Royal World'
 Sansar Chandra Road, JAIPUR-1
 Telefax : 0141-2370954
 E-mail : cs.vmanda@gmail.com
 Web : www.vmandaonline.com

18 Register of Members is updated (Yes / No)
 If not, updated upto, which date

YES Date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NONE

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

NOT APPLICABLE

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Komal Gandhi
 0141-4034062

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Vikas Mehta, Partner
 V. M. & Associates
 403, Royal World,
 S.C. Road, JAIPUR-302001
 Telefax: 0141-2370954
 ACS:-28964, CP NO:-12789

24 Appointment of common agency for share registry work (if yes, name & address)

Beetal Financial &
 Computer Services Pvt. Ltd
 Beetal House, 3rd Floor, 99
 Madangir, Behind Local
 Shopping Centre, Near Data
 Harsukhdas Mandir,
 New Delhi-110062

25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE).

NIL

PLACE: JAIPUR
DATE: 09.04.2015



FOR V. M. & ASSOCIATES
COMPANY SECRETARIES

Komal Gandhi
CS VIKAS MEHTA
PARTNER

CERTIFICATE OF PRACTICE NO.:12789